

Healthcare Providers and Employment Overview

2019 Geographic Study of Gainesville-Hall County

January 14, 2019 – Gainesville-Hall County, Georgia, USA: Gainesville-Hall County is a growing regional center of Healthcare Services for over **one million people in a 19-county area of Northeast Georgia**. Immediate access to healthcare service providers is a benefit to quality of life for area residents, and the concentration of providers in Hall County is a significant source of employment and income.

"Access to world-class healthcare improves the quality of life for residents in Gainesville-Hall County and throughout the region," said **Kit Dunlap**, President and CEO of the Greater Hall Chamber of Commerce. "The quantity and quality of healthcare services available in Hall County allows area residents to have top-rated care close to their homes, families and friends. Additionally, the indigent care by our healthcare providers has an immeasurable impact on our residents in need."

The Greater Hall Chamber of Commerce recently completed a visual geographic information system study of **366 Hall County Healthcare Providers** by employment with a variety of medical and dental service providers profiled. The study concludes the community's growing **healthcare sector employs 12,500** or approximately **13% of the workforce in Hall County**. The Georgia Department of Labor reports the average salary for the sector in Hall County is \$59,020, signifying that healthcare providers in Hall County account for an estimated **\$740 million in annual payroll**.

Nearly **75% of Hall County's Healthcare employment is concentrated in the City of Gainesville**, with 249 healthcare service provider locations employing 9,430 and an estimated \$557 million in annual payroll.

The largest provider, **Northeast Georgia Medical Center** (NGMC) in Gainesville, has 4,628 employees and is ranked a 'Top 50 Hospital in the Nation' by Healthgrades, an independent healthcare quality rating service. The geographic study performed by the Chamber indicates NGMC is at the epicenter of a large community of physicians groups, specialty medical services, dental services, elder care facilities and independent clinics.

"Northeast Georgia Medical Center is a significant economic engine for Gainesville and Hall County," said **Carol Burrell**, President and CEO for Northeast Georgia Health System. "According to annual reports produced by the Georgia Hospital Association, NGMC provides an economic impact on our local and state economies that is greater than \$1.75 billion, and we know the majority of that impact is made here in our local community and region. We take that responsibility very seriously – knowing that so many in our community rely not just on the healthcare services we provide, but also on our financial stability and economic stimulus."

Other major providers by employment in the study include physicians groups such as **Longstreet Clinic**, **Northeast Georgia Diagnostic Clinic** and **Northeast Georgia Physicians Group** (a physicians group employed by Northeast Georgia Health System).

The study also highlights other growing concentrations of healthcare service providers in **South Hall County, employing nearly 2,500 in Braselton, Oakwood, Flowery Branch and Buford**. Northeast

Georgia Medical Center Braselton is a fast growing center for healthcare services for residents on the I
85 corridor; the hospital is surrounded by a growing number of healthcare providers that have expanded their service coverage from Gainesville, Athens and Gwinnett County.

A study by the Governor's High Demand Career Initiative concluded that healthcare is one of the high-demand career fields anticipated to grow over the next five to ten years in Georgia. According to the Georgia Department of Labor, employment in **healthcare services is expected to grow 2.8% per year** and add nearly 140,000 jobs across Georgia through 2022.

Northeast Georgia Medical Center is developing a new Graduate Medical Education (GME) program to train physician residents after medical school. The first residents arrive in 2019, and NGMC anticipates as many as 170 residents by 2023. The **GME program will have an estimated \$66 million economic impact for Hall County**.

Local institutions like **Brenau University**, the **University of North Georgia** and **Lanier Technical College** play an important role in developing the skilled talent and professional training to fill the growing demand for healthcare professionals.

As part of the Chamber's study of the healthcare community, it also interviewed developers in Hall County to collect their perspective of the impact of healthcare providers, employment and income on retail and commercial development:

Tim Evans, Vice President of Economic Development for the Greater Hall Chamber, facilitated the healthcare study, noting, "Quality of life and healthcare is a primary benefit of having a first-class regional healthcare center in Hall County, but there is definitely a halo effect of healthcare employment and income that benefits other commercial, retail and residential development in Hall County."

Community leader and real estate executive, **Doug Carter** of Don Carter Realty said, "Our quality of life is improved in so many ways by our world class healthcare services and the caliber of people that deliver these services. The growing healthcare community has been a catalyst for quality residential growth, the arts, philanthropy and downtowns throughout Gainesville-Hall County."

Frank Norton, Jr., CEO of The Norton Agency, commented, "Hall County has become North Georgia's healthcare epicenter. The economic impact has rippled across the country's fabric impacting commercial office space, employment, consumer spending, residential housing, senior healthcare, active adult living communities and professional services."

In Braselton, real estate professional and Braselton Town Council Member **Tony Funari** added, "The growing healthcare services community in Braselton is providing access to nationally acclaimed healthcare providers and related businesses. This is having a very positive influence in home buying, residential development as well as home values. We are experiencing tremendous activity from restaurants, hotels and new service businesses."

RESOURCES

QUICK FACTS – 2019 Healthcare Providers Study

2019 MAP Healthcare Providers in Hall County

2019 List of Healthcare Providers in Hall County by Employer

2019 List of healthcare Providers in Hall County by Number of Employees

About the Study

The Greater Hall Chamber of Commerce performed the study of Healthcare Service Providers by compiling data from various sources, including the Georgia Department of Labor, Businesswise 2018 data and more than 300 coordinating phone calls and emails with Greater Hall Chamber members in the healthcare community to confirm healthcare employment by location. During the course of the study from June 2018 until its release in January 2019, numerous healthcare providers opened their doors for the first time, added employment or additional locations throughout Hall County. The Greater Hall Chamber is grateful for the support of the healthcare community in Hall County for their efforts in supporting this study.

References

Georgia Department of Labor
Lanier Technical College
Brenau University – College of Health Sciences
University of North Georgia

About Gainesville-Hall County

Gainesville-Hall County, Georgia is a vibrant and growing community located in the foothills of the Blue Ridge Mountains. Surrounded by beautiful Lake Sidney Lanier, the area offers an unparalleled quality of life and a sound economic future for business and industry. Gainesville-Hall County is home to 47 Fortune 500 firms, more than 320 manufacturing and processing concerns, and 45 international companies representing 19 foreign countries.

Greater Hall Chamber of Commerce

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